Binarii LABS

2026 Tax Year Entrepreneur Investment Incentive Scheme (EIIS) 35% Relief for Eligible Republic of Ireland Tax-Payer.

*For information only. Not financial, legal, tax, or investment advice. EIIS eligibility is not guaranteed. Investors should seek independent professional advice.

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"As we've seen with recent cloud outages, concentration risk has become a dangerously powerful yet routinely overlooked systemic vulnerability."

FORRESTER

AWS outage: Are we relying too much on US big tech?

BBC

Relying on a single storage provider is now the most dangerous form of convenience.

Millions of Financial Records Exposed by Elasticsearch Database

CYBER SECURITY HUB

"Our message is clear: every organisation, no matter how large, must take proactive steps to keep data secure."

John Edwards, UK ICO

Europe accounts for 22% of global ransomware victims

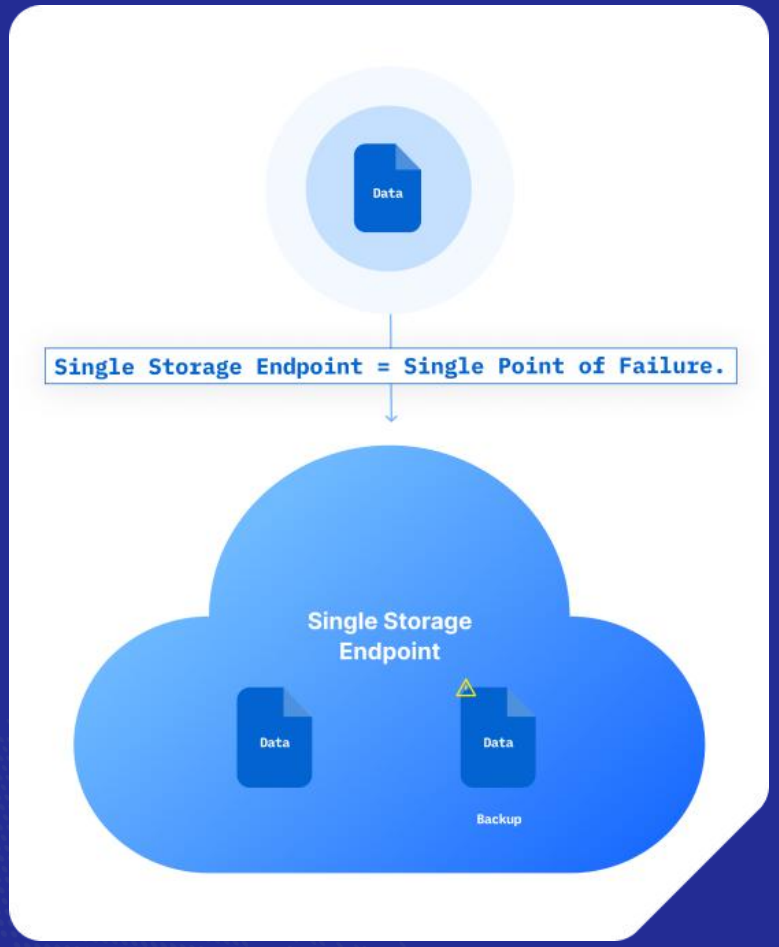
CROWDSTRIKE

The Problem

You store complete data files in single storage locations.

45s

Every 45 seconds, there is a successful breach globally.

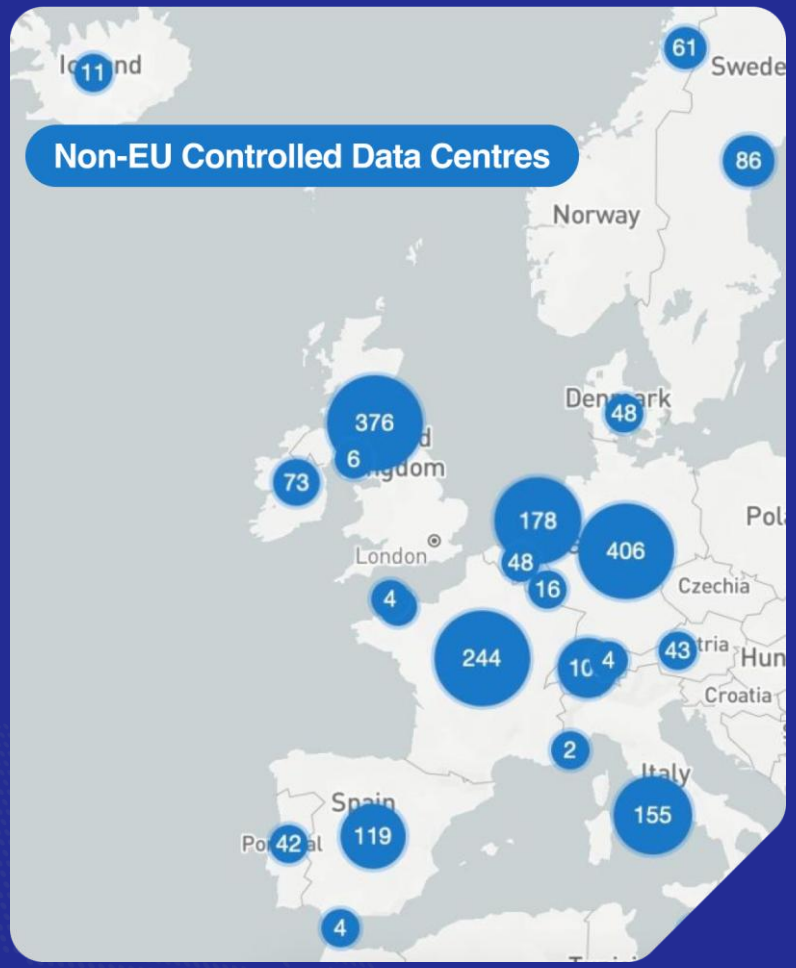


The Problem

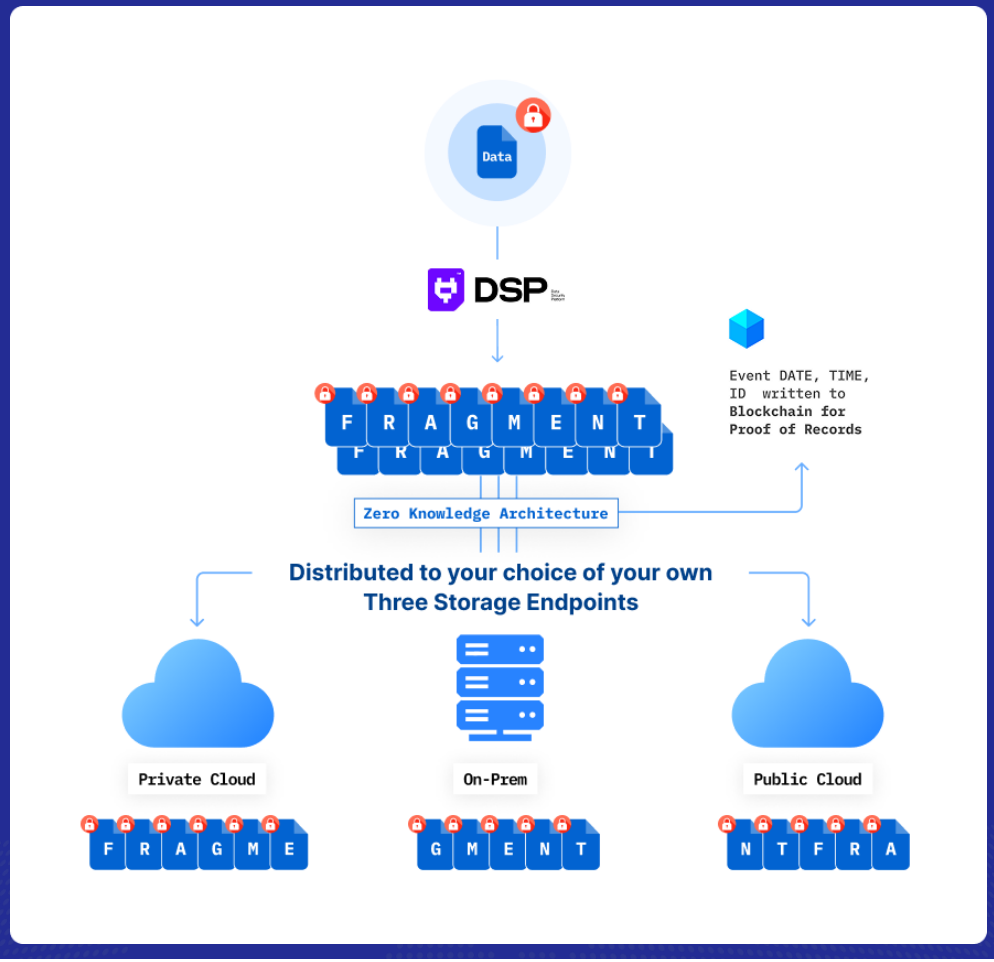
Your data isn’t really yours.



Of EU data is controlled by non-EU entities.



The Solution



Data stays protected, even in a breach

Zero Downtime

Automated proof of record

Why Now?

Don’t put all your eggs in one bucket!

Global Regulatory Clampdown

NIS2 Directive

Digital Operational Resilience Act (DORA)

UK Operational Resilience Rules

Critical Third Parties (CTP) Regime

Cyber Security and Resilience Bill

FCA/PRA Operational Resilience

GDPR

EU Artificial Intelligence Act



Market Size



TAM

Information Security and Risk Management Market 2030

CAGR: 21.21%



SAM

Data Loss Prevention Tools Market 2030

CAGR: 17.20%



SOM

Binarii Labs ARR Forecast 2032

Clients and Partners

















































































Business Model

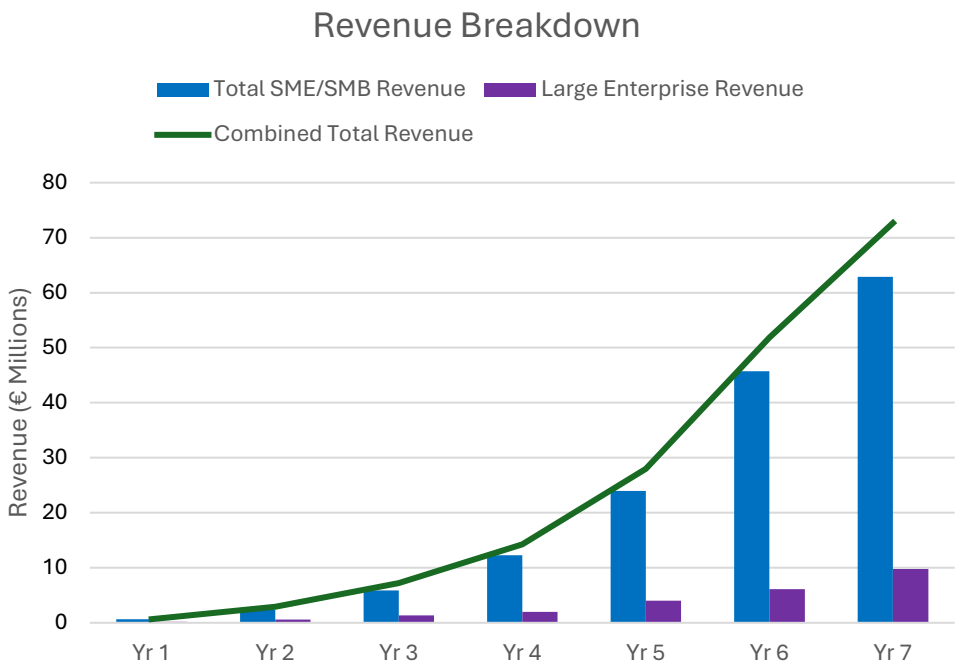
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Selling through channel partners, re-sellers and distributors.

aws ORACLE pax8 TRISMART

Enterprise Clients	2026	2027	2028	2029	2030	2031	2032
	7	19	38	50	67	79	89

SMEs Subscribed	2026	2027	2028	2029	2030	2031	2032
	102	222	416	740	1,467	2,847	3,907



€1.85m

Equity Ask

€25k to €350k

Annual Unit Economics Large Enterprise

€4k to €40k

Annual Unit Economics SME

Financials

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	2026	2027	2028	2029	2030	2031	2032
DSP ENTERPRISE CLIENTS	7	19	38	50	67	79	89
AVERAGE # DATA FILES per ENTERPRISE	120,000	160,000	240,000	320,000	400,000	600,000	800,000
ENTERPRISE REVENUE	€ 175,000	€ 570,000	€ 1,330,000	€ 2,000,000	€ 4,020,000	€ 6,122,500	€ 9,790,000
% ENTERPRISE:TOTAL REVENUE	*26.39%*	*19.64%*	*18.47%*	*14.01%*	*14.37%*	*11.81%*	*13.47%*
DSM SME CLIENTS	102	222	416	740	1,467	2,847	3,907
AVERAGE # DATA FILES per SME - DSM	32,000	40,000	48,000	56,000	64,000	80,000	96,000
DSM SME REVENUE	€ 408,000	€ 1,998,000	€ 4,992,000	€ 11,100,000	€ 22,005,000	€ 42,705,000	€ 58,605,000
% DSM SME:TOTAL REVENUE	*61.53%*	*68.83%*	*69.34%*	*77.78%*	*78.66%*	*82.35%*	*80.64%*
CYQUR PRO SME CLIENTS	445	837	1,392	2,342	3,250	4,660	6,110
AVERAGE # DATA FILES per SME - CYQUR	120	200	280	200	200	200	200
CYQUR PRO REVENUE	€ 80,100	€ 334,800	€ 876,960	€ 1,171,000	€ 1,950,000	€ 3,029,000	€ 4,277,000
% CYQUR PRO SME:TOTAL REVENUE	*12.08%*	*11.53%*	*12.18%*	*8.21%*	*6.97%*	*5.84%*	*5.89%*
TOTAL REVENUE	**€ 663,100**	**€ 2,902,800**	**€ 7,198,960**	**€ 14,271,000**	**€ 27,975,000**	**€ 51,856,500**	**€ 72,672,000**
REVENUE GROWTH	**231.55%**	**337.76%**	**148.00%**	**98.24%**	**96.03%**	**85.37%**	**40.14%**
GENERAL COST OF SALES	€ 97,763	€ 469,658	€ 1,040,623	€ 2,030,427	€ 4,000,265	€ 7,682,915	€ 10,604,246
% COST OF SALES:TOTAL REVENUE	*14.74%*	*16.18%*	*14.46%*	*14.23%*	*14.30%*	*14.82%*	*14.59%*
GROSS PROFIT	**€ 565,337**	**€ 2,433,142**	**€ 6,158,337**	**€ 12,240,573**	**€ 23,974,735**	**€ 44,173,585**	**€ 62,067,754**
TOTAL OPERATING EXPENSES	€ 785,293	€ 1,582,999	€ 4,228,609	€ 7,951,362	€ 15,224,128	€ 22,062,616	€ 30,979,022
EBITDA	**-€ 219,956**	**€ 850,144**	**€ 1,929,728**	**€ 4,289,211**	**€ 8,750,607**	**€ 22,110,970**	**€ 31,088,732**
% EBITDA:TOTAL REVENUE	*-33.17%*	*29.29%*	*26.81%*	*30.06%*	*31.28%*	*42.64%*	*42.78%*
RULE OF FORTY	**198.38%**	**367.05%**	**174.81%**	**128.29%**	**127.31%**	**128.01%**	**82.92%**

Board of Directors



Dr. Amrit Kumar
Chairperson



Maria Lam
Non-Executive Director



Dr. Hemant Mardia
Non-Executive Director

Management Team and Key Personnel



Aidan Finn
Co-Founder
CEO



Steven Garner
Co-Founder
CTO



Ciarán McNamee
Co-Founder
CBDO



Bronagh O'Sullivan
COO



Sean McDermott
USA Director & Angel Investor



Claire Costello
Financial Controller



Oisin Mallon
Business Development & Marketing



Eoin Rochford
Business Development Relationship Management



Saloni Thanki
Financial Services Lead



Daniyah Imran
Gov, Risk & Compliance



Hassaan Bin Tariq
DevOps Lead



Dina Vyapuri
D&I, HR Recruitment



Jamie Sherry
Company Solicitor



Kevin Fournier
International Patent Attorney

Your Data, Your Rules.

Take back ownership and control of your data.

